



Personal Retirement Bond (PRB)

PRB Fund Size	AMC (Includes Commissions)	Commission Payable
€100,000 to €500,000	0.75%	0.25%
Over €500,000	0.6%	0.25%

*Minimum Fee of €750 to Newcourt

Approved (Minimum) Retirement Funds (ARF/AMRF)

ARF Fund Size	AMC (Includes Commissions)	Commission Payable
€100,000 to €299,999	1%	0.25%
€300,000 to €499,999	0.75%	0.25%
Over €500,000	0.5%	0.15%

*Minimum Fee of €750 to Newcourt

Personal Retirement Savings Accounts (PRSA)

PRSA Fund Size	AMC (inclusive of VAT & Commissions)	Commission Payable
Less than €25,000	2.5%	No Commission
€25,000 to €100,000	1.5%	No Commission
€100,000 to €499,999	1%	0.25%
€500,000 to €1,999,999	0.5%	0.15%
Over €2,000,000	0.4%	0.10%

Small Self Administered Pension Scheme (SSAPS)

SSAPS	Set up Fee	Annual Fee	Commission Payable
Less than €1,000,000	Case Dependent	0.5% + VAT	In addition
Over €1,000,000	Case Dependent	0.35% + VAT	In addition
Minimum Fee	Case Dependent	€900 + VAT	In addition
With Mortgage Minimum Fee	Case Dependent	€1500 + VAT	In addition

Note:

We may charge an additional fee where clients hold multiple properties in their pension structure